

2017年度 第1四半期決算 補足資料 Additional Information for the First Quarter of FY2017

(百万円: millions of yen)

セグメント別売上概況 Net Sales by Business Segment

%=前年同期比/ YoY

		Q1 FY2016			Q1 FY2017					
		JPN	Overseas	WW	JPN	%	Overseas	%	WW	%
TIS	Interventional Systems	9,161	35,770	44,932	9,581	4.6%	46,036	28.7%	55,617	23.8%
ニューロバスキュラー	Neurovascular	743	5,137	5,881	696	-6.4%	7,231	40.8%	7,927	34.8%
CV	Cardiovascular Systems	2,410	7,170	9,580	2,551	5.9%	8,198	14.3%	10,750	12.2%
血管	Vascular Graft	474	2,831	3,305	662	39.8%	4,098	44.8%	4,761	44.1%
心臓血管カンパニー	Cardiac and Vascular Company	12,789	50,910	63,699	13,491	5.5%	65,566	28.8%	79,057	24.1%
基盤医療器	General Hospital Products	12,100	6,085	18,186	11,507	-4.9%	5,983	-1.7%	17,490	-3.8%
D&D	Drug & Device	10,638	-	10,638	10,381	-2.4%	-	-	10,381	-2.4%
DM・ヘルスケア	DM and Consumer Healthcare	5,092	816	5,908	4,943	-2.9%	661	-19.0%	5,605	-5.1%
ホスピタルシステム小計	Hospital Systems Sub Total	27,831	6,902	34,733	26,832	-3.6%	6,644	-3.7%	33,477	-3.6%
アライアンス	Alliance	2,281	1,367	3,649	2,115	-7.3%	1,275	-6.8%	3,390	-7.1%
ホスピタルカンパニー	General Hospital Company	30,113	8,269	38,383	28,947	-3.9%	7,919	-4.2%	36,867	-3.9%
血液システムカンパニー	Blood Management Company	2,499	19,888	22,387	2,422	-3.1%	20,911	5.1%	23,333	4.2%
その他	Others	49	-	49	53	9.2%	-	-	53	9.2%
計	Total	45,451	79,068	124,519	44,915	-1.2%	94,397	19.4%	139,312	11.9%

(期中平均為替レート)

Average exchange rates

(USD1=¥108.04)

(EUR1=¥121.88)

(USD1=¥111.08)

(EUR1=¥122.26)

四半期別推移 Quarterly History for the Income Statement

		Q1	Q2	Q3	Q4	FY2016	Q1	1st Half	FY2017
		FY2016	FY2016	FY2016	FY2016	FY2016	FY2017	FY2017	Forecast
売上高	Net Sales	124,519	120,590	129,284	139,770	514,164	139,312	276,000	575,000
	各四半期売上高/年間売上高	24.2%	23.5%	25.1%	27.2%	100.0%	24.2%	48.0%	100.0%
売上総利益	Gross Profit	69,726	66,282	69,274	72,716	278,000	78,255		
	%Net Sale	56.0%	55.0%	53.6%	52.0%	54.1%	56.2%		
販売管理費	SG&A Expenses	48,370	48,267	49,741	55,042	201,421	54,900		
	%Net Sale	38.8%	40.0%	38.5%	39.4%	39.2%	39.4%		
営業利益	Operating Income	21,356	18,014	19,533	17,674	76,578	23,355	39,000	82,000
	%Net Sale	17.2%	14.9%	15.1%	12.7%	14.9%	16.8%	14.1%	14.3%
経常利益	Ordinary Income	15,123	15,478	21,602	16,347	68,552	22,733	37,500	79,500
	%Net Sale	12.1%	12.8%	16.7%	11.7%	13.3%	16.3%	13.6%	13.8%
当期純利益	Net Income	10,110	10,312	11,399	22,403	54,225	16,291	25,000	53,000
	%Net Sale	8.1%	8.6%	8.8%	16.0%	10.5%	11.7%	9.1%	9.2%

キャッシュ・フロー計算書(要約) Statements of Cash Flows

		Q1	Q1
		FY2016	FY2017
営業キャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	10,394	15,634
投資キャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	△ 6,694	△ 8,854
フリーキャッシュ・フロー	Free Cash Flow	3,699	6,780
財務キャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	22,636	12,043
現金及び現金同等物の換算差額	Effect of exchange rate change on cash and cash equivalents	△ 8,680	345
現金及び現金同等物の増減	Net increase (decrease) in cash and cash equivalents	17,656	19,168
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	146,927	105,046
現金及び現金同等物の四半期末残高	Cash and cash equivalents at end of period	164,583	124,215

参考情報 Additional Information

		Q1	Q1	FY2017
		FY2016	FY2017	Forecast
研究開発費	Research and Development	8,080	8,464	41,000
設備投資額	Capital Expenditure	6,062	8,905	46,500
減価償却費	Depreciation and Amortization	10,662	13,753	56,000