

2019年度 第3四半期決算 補足資料 Additional Information for the Third Quarter of FY2019

(百万円/millions of yen)

セグメント別売上概況 Revenue by Segment

		Q3 YTD FY2018			Q3 YTD FY2019					
		JPN	Overseas	WW	JPN	%YoY	Overseas	%YoY	WW	%YoY
TIS	TIS	24,176	139,400	163,577	25,652	6.1%	153,559	10.2%	179,212	9.6%
ニューロバスキュラー	Neurovascular	2,419	27,186	29,606	2,887	19.3%	31,847	17.1%	34,735	17.3%
カーディオバスキュラー	Cardiovascular	7,487	25,550	33,037	7,624	1.8%	26,614	4.2%	34,239	3.6%
血管	Vascular Graft	1,289	13,446	14,735	2,013	56.2%	13,272	-1.3%	15,286	3.7%
心臓血管カンパニー	Cardiac and Vascular Company	35,373	205,584	240,957	38,178	7.9%	225,294	9.6%	263,473	9.3%
医療器	General Hospital Products	38,864	19,822	58,686	38,929	0.2%	19,070	-3.8%	58,000	-1.2%
D&D	Drug & Device	33,967	-	33,967	35,212	3.7%	-	-	35,212	3.7%
DM・ヘルスケア	DM and Consumer Healthcare	15,954	2,312	18,266	15,848	-0.7%	2,269	-1.9%	18,118	-0.8%
ホスピタルシステム小計	Hospital Systems Sub Total	88,785	22,135	110,921	89,991	1.4%	21,340	-3.6%	111,331	0.4%
アライアンス	Alliance	8,967	5,980	14,947	10,482	16.9%	5,971	-0.1%	16,454	10.1%
ホスピタルカンパニー	General Hospital Company	97,753	28,116	125,869	100,474	2.8%	27,311	-2.9%	127,786	1.5%
血液システムカンパニー	Blood Management Company	8,950	67,640	76,591	9,022	0.8%	69,695	3.0%	78,717	2.8%
その他	Others	168	22	190	168	-0.2%	-	-	168	-12.0%
計	Total	142,245	301,364	443,609	147,842	3.9%	322,302	6.9%	470,144	6.0%

(期中平均為替レート)

(Average Exchange Rates)

(USD1=¥111.14)

(EUR1=¥129.47)

(USD1=¥108.65)

(EUR1=¥121.04)

四半期別推移 Quarterly History for the Statement of Profit or Loss

		Q1 FY2018	Q2 FY2018	Q3 FY2018	Q4 FY2018	FY2018	Q1 FY2019	Q2 FY2019	Q3 FY2019	FY2019 Forecast
売上収益	Revenue	143,020	141,977	158,611	155,872	599,481	152,526	154,752	162,866	635,000
	各四半期売上収益/年間売上収益	23.8%	23.7%	26.5%	26.0%	100.0%	24.0%	24.4%	25.6%	100.0%
売上総利益	Gross Profit	79,857	74,730	87,570	84,338	326,497	85,169	86,293	87,172	
	%/Revenue	55.8%	52.6%	55.2%	54.1%	54.5%	55.8%	55.8%	53.5%	
販売管理費	SG&A Expenses	54,810	55,906	57,320	58,297	226,334	56,365	57,579	59,899	
	%/Revenue	38.3%	39.4%	36.1%	37.4%	37.8%	37.0%	37.2%	36.8%	
営業利益	Operating Profit	25,875	21,707	30,891	28,163	106,637	29,168	29,982	27,100	109,000
	%/Revenue	18.1%	15.3%	19.5%	18.1%	17.8%	19.1%	19.4%	16.6%	17.2%
税引前利益	Profit before Tax	23,406	21,121	30,480	27,701	102,709	28,844	29,220	27,422	
	%/Revenue	16.4%	14.9%	19.2%	17.8%	17.1%	18.9%	18.9%	16.8%	
当期利益	Profit for the Year	18,091	16,362	22,041	22,975	79,470	22,791	22,919	21,182	81,000
	%/Revenue	12.6%	11.5%	13.9%	14.7%	13.3%	14.9%	14.8%	13.0%	12.8%

キャッシュ・フロー計算書(要約) Statements of Cash Flows

		Q3 YTD FY2018	Q3 YTD FY2019
営業キャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	57,475	73,324
投資キャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	△ 48,242	△ 57,119
フリーキャッシュ・フロー	Free Cash Flow	9,233	16,205
財務キャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	△ 19,735	△ 24,409
現金及び現金同等物の換算差額	Effect of exchange rate change on cash and cash equivalents	3,733	△ 1,822
現金及び現金同等物の増減	Net increase (decrease) in cash and cash equivalents	△ 6,769	△ 10,027
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	167,832	122,982
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	161,063	112,955

参考情報 Additional Information

		Q3 YTD FY2018	Q3 YTD FY2019	FY2019 Forecast
研究開発費	Research and Development	36,040	37,037	50,000
設備投資額	Capital Expenditure	35,707	63,081	75,000
減価償却費及び償却費	Depreciation and Amortization	32,649	38,240	49,000

*1 FY2019 ForecastにはIFRS第16号「リース」の適用による償却費の組み替えは含めておりません。

Q3 YTD FY2019には当該影響を含んでおります。当該影響を含まない場合、Q3 YTD FY2019は34,894百万円になります。